WILLIAMSON TEA KENYA PLC UNAUDITED CONSOLIDATED SUMMARISED RESULTS FOR THE 6 MONTHS ENDED 30TH SEPTEMBER 2025

						w.williamsontea.com	ATHS EADED SATH SELFEMBER 2023		
CONSOLIDATED SUMMARISED STATEMENT OF PR	OFIT OR LOSS AN	ND OTHER COME	PREHENSIVE INC	COME FOR THE 6 MON	THS ENDED:		CONSOLIDATED SUMMARISED STATEMENT OF FINANCIAL P	OSITION FOR THE 6 MONTHS ENDED:	
				30.09.25	30.09.24			30.09.25	3
levenue				Shs'000 1,689,712	Shs'000 1,982,355		ASSETS	Shs'000	S
			=	(444.500)	(216.055)		Non current assets		
Loss from operations before tax nerease in fair value of biological assets				(111,583) 45,741	(216,877) 23,396		Property , Plant and Equipment Intangible assets	4,019,215 600	4,
Finance Income				4,569	15,349		Right of use assets	90,738	
hare of results of associated Companies			_	37,654	7,212		Investment properties	410,000	
oss before taxation				(23,619)	(170,919)		Investment in Associate company Unquoted investments	790,562 25,584	
ax credit			<u> </u>	14,793	46,795		Biological Assets	746,722	
oss for the Period				(8,826)	(124,124)			6,083,421	6,3
oss from discontinued operation Other operating(expense)/Income				(137) (1,124)	(154) 1,889		Current assets		
Loss for the period			_	(10,087)	(122,389)		Biological assets-Unharvested green leaf	16,740	
			_				Inventories	540,150	
Attributable to: Equity Holders of the parent				(9,414)	(115,239)		Trade and other receivables Associated companies	593,423	
Non-controlling interest				(673)	(7,150)		Corporate Tax Recoverable	78,252	
Loss after tax attributable to members			_	(10,087)	(122,389)		Cash and Bank Balances	680,746	
Comprising:			_	(40.054)	(420.000)			1,909,311	2,0
oss arising from operating activities rofit arising from changes in fair value of biological assets				(48,064) 38,650	(128,980) 13,741		Assets classified as held for sale	31,851 1,941,162	2,
Non-controlling interest				(673)	(7,150)				2,
			=	(10,087)	(122,389)		Total Assets	8,024,583	8,
ssued Shares of Kshs 5 each				17,512,640	17,512,640		Capital and reserves		
Earnings per share (Kshs)			=	(0.54)	(6.58)		Share Capital	87,563	
51 ()			=	(/	(/		Other reserves	1,394,744	1,5
							Retained earnings	4,401,142	4,4
CONSOLIDATED SUMMARISED STATEMENT OF CH	IANGES IN EQUIT	Y FOR THE 6 MC	NTHS ENDED:				Equity attributable to owners of the Company Non-controlling interest	5,883,449 252,580	6,1 2
							Total Equity	6,136,029	6,4
				Equity Attributable					
	Share	Other	Retained	to owners of the	Non-controlling	T.4.1	Non current liabilities	1 012 752	
	Capital Kshs'000	Reserves Kshs'000	earnings Kshs'000	company Kshs'000	Interest Kshs'000	Total Kshs'000	Deferred tax liability Service gratuity provision	1,012,752 232,066	1,1 1
	115115 000	113113 000	113113 000	113113 000	113113 000	113113 000	Borrowings	39,844	•
Balance at 1 April 2024	87,563	1,595,294	4,841,571	6,524,428	287,170	6,811,598	Lease Liability	20,224	
Total Profit for the period Other Comprehensive Income		1,777	(117,017)	(117,017) 1,777	(7,262) 112	(124,279) 1,889		1,304,886	1,3
Dividends declared - 2024		1,///	(262,690)	(262,690)	(18,898)	(281,588)			
Balance at 30th September 2024	87,563	1,597,071	4,461,864	6,146,498	261,122	6,407,620	Current liabilities		
							Trade and other payables	444,274	4
							Corporation tax Borrowings - Current	567 37,840	
							Lease Liability	5,186	
Balance at 1 April 2025	87,563	1,440,079	4,540,348	6,067,990	253,252	6,321,242	Dividends Payable	95,801	1
Total loss for the period		(1.0(2)	(8,352)	(8,352) (1,063)	(611)	(8,963)		583,668	6
Other Comprehensive Income Dividends declared - 2025		(1,063)	(175,126)	(1,063)	(61)	(1,124) (175,126)			
Balance at 30th September 2025	87,563	1,439,016	4,356,870	5,883,449	252,580	6,136,029	Total equity and liabilities	8,024,583	8,4
								-	
							CONSOLIDATED SUMMARISED STATEMENT OF CASHFLOWS	FOR THE 6 MONTHS ENDED:	
COMMENTARY ON THE RESULTS AND PRO	OSPECTS _							30.09.25	3
WILL 1 00 1 1:1 1:	1 1	1 11	1	1 . 00 . 11	41 1 14	1 .		Shs'000	\$
Whilst continued efforts to produce high quality tea a	and cut costs nave	e reduced losses,	ine company con	linues to be affected by	the depressed tea ma	arket	Operating activities Cash generated from operations	106,574	(1
							Interest received	15,068	(,
PROSPECTS							Interest paid on borrowings	(2,085)	
							Taxation Paid	(5,823)	
The outlook for the company remains uncertain with	Kenyan tea conti	nuing to outstrip	global demand ar	nd external costs contin	nuing to rise.		Investing a striction	113,734	(1
							Investing activities Purchase of Plant and equipment	(134,637)	
							Purchase of intangible assets	-	,
DIV MAGARI							Proceeds from disposal of plant and equipment	177	
G K MASAKI							Net Expenditure on biological assets Dividend from - Associated company	(3,476) 77,389	
COMPANY SECRETARY							2della I.o.ii . Losovinto compuny	(60,547)	
							Financing Activities		
							Payment of lease liabilities Asset finance loan	(4,348) (25,264)	
							Asset finance loan Dividends paid to shareholders	(25,264) (165,814)	(
							Dividend paid to minority interest		
								(195,426)	(
							Decrease in cash and cash equivalents	(142,239)	(
							Movement in cash and cash equivalents		
							At 1st April	818,023	
							Decrease in cash and cash equivalents	(142,239)	(4
							Cash and cash equivalents reclassified as held for sale Effects of Exchange rate difference on Cash & cash equivalent	137 4,825	
							At 30th September	680,746	2