

WILLIAMSON TEA KENYA PLC						
UNAUDITED CONSOLIDATED SUMMARISED RESULTS FOR THE 6 MONTHS ENDED 30TH SEPTEMBER 2025						
Website: www.williamsontea.com						
CONSOLIDATED SUMMARISED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE 6 MONTHS ENDED:				CONSOLIDATED SUMMARISED STATEMENT OF FINANCIAL POSITION FOR THE 6 MONTHS ENDED:		
	30.09.25 Shs'000	30.09.24 Shs'000		30.09.25 Shs'000	30.09.24 Shs'000	
Revenue	1,689,712	1,982,355				
Loss from operations before tax	(111,583)	(216,877)				
Increase in fair value of biological assets	45,741	23,396				
Finance Income	4,569	15,349				
Share of results of associated Companies	37,654	7,212				
Loss before taxation	(23,619)	(170,919)				
Tax credit	14,793	46,795				
Loss for the Period	(8,826)	(124,124)				
Loss from discontinued operation	(137)	(154)				
Other operating(expense)/Income	(1,124)	1,889				
Loss for the period	(10,087)	(122,389)				
Attributable to:						
Equity Holders of the parent	(9,414)	(115,239)				
Non-controlling interest	(673)	(7,150)				
Loss after tax attributable to members	(10,087)	(122,389)				
Comprising:						
Loss arising from operating activities	(48,064)	(128,980)				
Profit arising from changes in fair value of biological assets	38,650	13,741				
Non-controlling interest	(673)	(7,150)				
	(10,087)	(122,389)				
Issued Shares of Kshs 5 each	17,512,640	17,512,640				
Earnings per share (Kshs)	(0.54)	(6.58)				
CONSOLIDATED SUMMARISED STATEMENT OF CHANGES IN EQUITY FOR THE 6 MONTHS ENDED:						
	Share Capital Kshs'000	Other Reserves Kshs'000	Retained earnings Kshs'000	Equity Attributable to owners of the company Kshs'000	Non-controlling Interest Kshs'000	Total Kshs'000
Balance at 1 April 2024	87,563	1,595,294	4,841,571	6,524,428	287,170	6,811,598
Total Profit for the period		-	(117,017)	(117,017)	(7,262)	(124,279)
Other Comprehensive Income		1,777		1,777	112	1,889
Dividends declared - 2024			(262,690)	(262,690)	(18,898)	(281,588)
Balance at 30th September 2024	87,563	1,597,071	4,461,864	6,146,498	261,122	6,407,620
Balance at 1 April 2025	87,563	1,440,079	4,540,348	6,067,990	253,252	6,321,242
Total loss for the period			(8,352)	(8,352)	(611)	(8,963)
Other Comprehensive Income		(1,063)		(1,063)	(61)	(1,124)
Dividends declared - 2025			(175,126)	(175,126)	-	(175,126)
Balance at 30th September 2025	87,563	1,439,016	4,356,870	5,883,449	252,580	6,136,029
CONSOLIDATED SUMMARISED STATEMENT OF CASHFLOWS FOR THE 6 MONTHS ENDED:						
	30.09.25 Shs'000	30.09.24 Shs'000				
Operating activities						
Cash generated from operations	106,574	(108,825)				
Interest received	15,068	15,349				
Interest paid on borrowings	(2,085)	(3,647)				
Taxation Paid	(5,823)	(8,486)				
	113,734	(105,609)				
Investing activities						
Purchase of Plant and equipment	(134,637)	(80,216)				
Purchase of intangible assets	-	(625)				
Proceeds from disposal of plant and equipment	177	1,949				
Net Expenditure on biological assets	(3,476)	(3,485)				
Dividend from - Associated company	77,389	46,433				
	(60,547)	(35,944)				
Financing Activities						
Payment of lease liabilities	(4,348)	(4,183)				
Asset finance loan	(25,264)	(23,469)				
Dividends paid to shareholders	(165,814)	(237,336)				
Dividend paid to minority interest	-	(18,898)				
	(195,426)	(283,886)				
Decrease in cash and cash equivalents	(142,239)	(425,439)				
Movement in cash and cash equivalents						
At 1st April	818,023	716,277				
Decrease in cash and cash equivalents	(142,239)	(425,439)				
Cash and cash equivalents reclassified as held for sale	137	169				
Effects of Exchange rate difference on Cash & cash equivalent	4,825	869				
	680,746	291,876				
At 30th September						